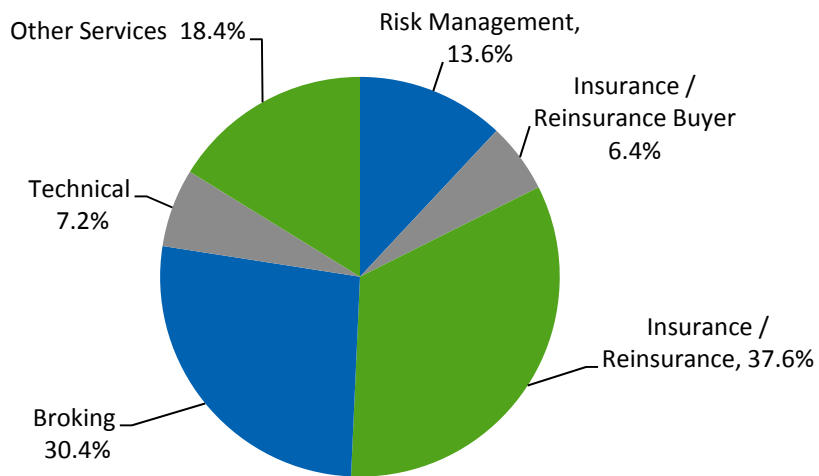


Mining Insurance Group

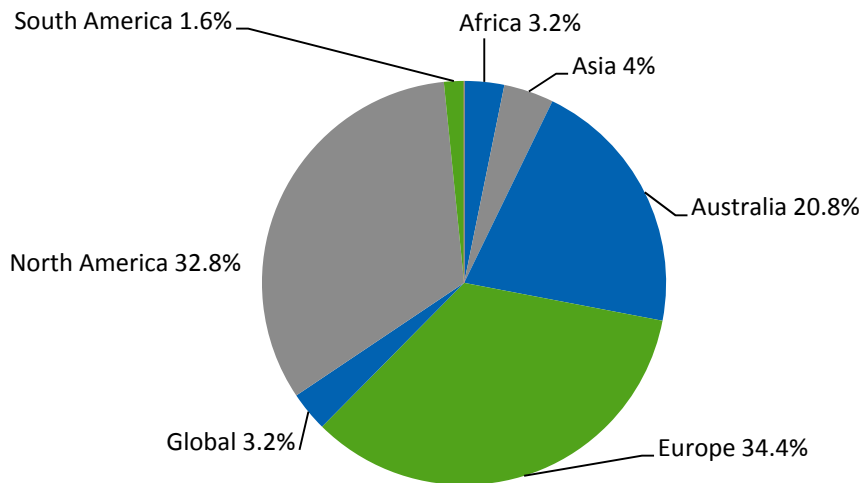
Survey Results - based on 125 answers received

August 2015

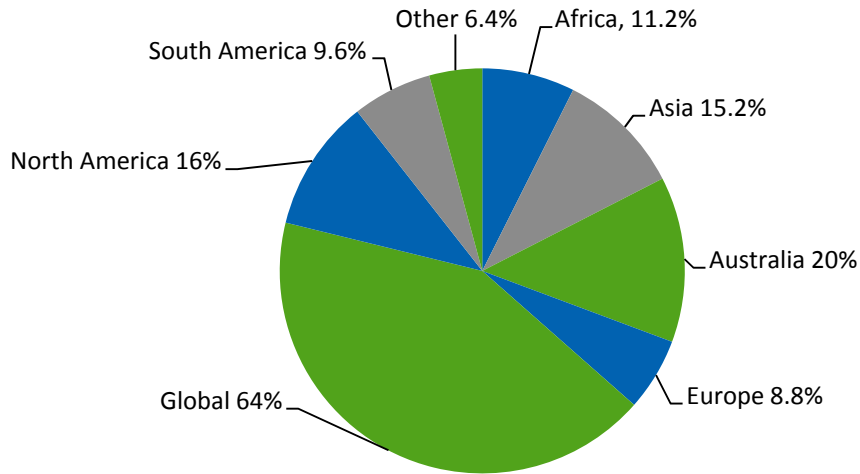
**Which Sector of the Mining Market do you work in?**



**In which territory are you currently residing?**

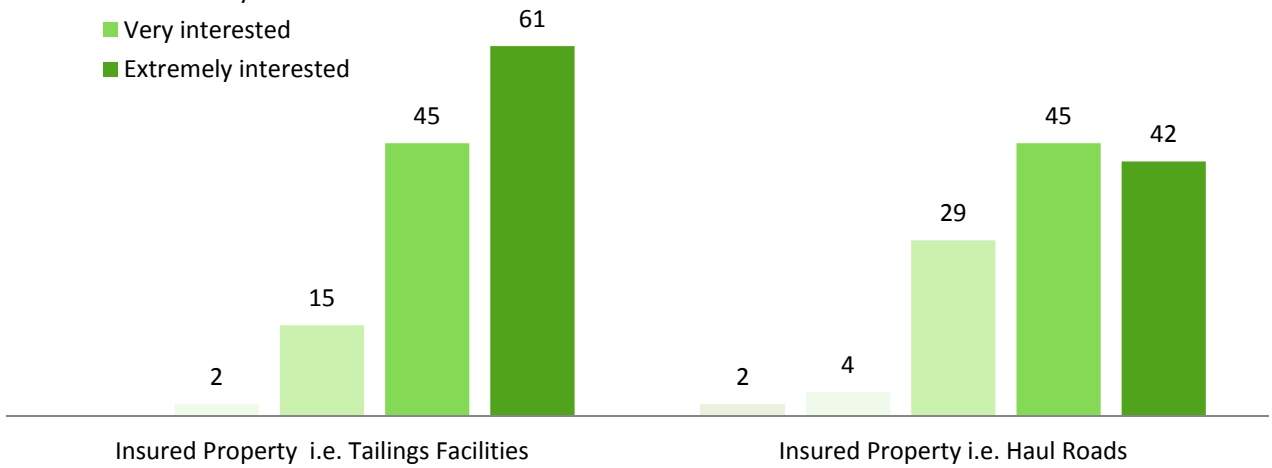


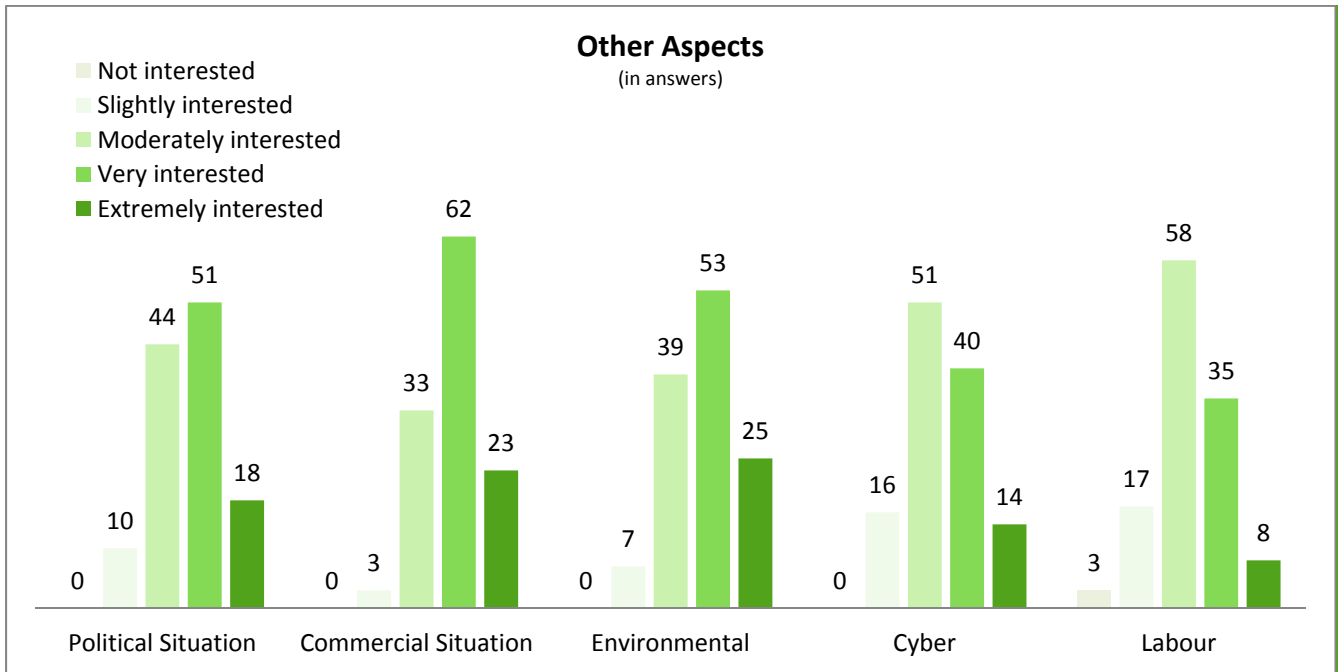
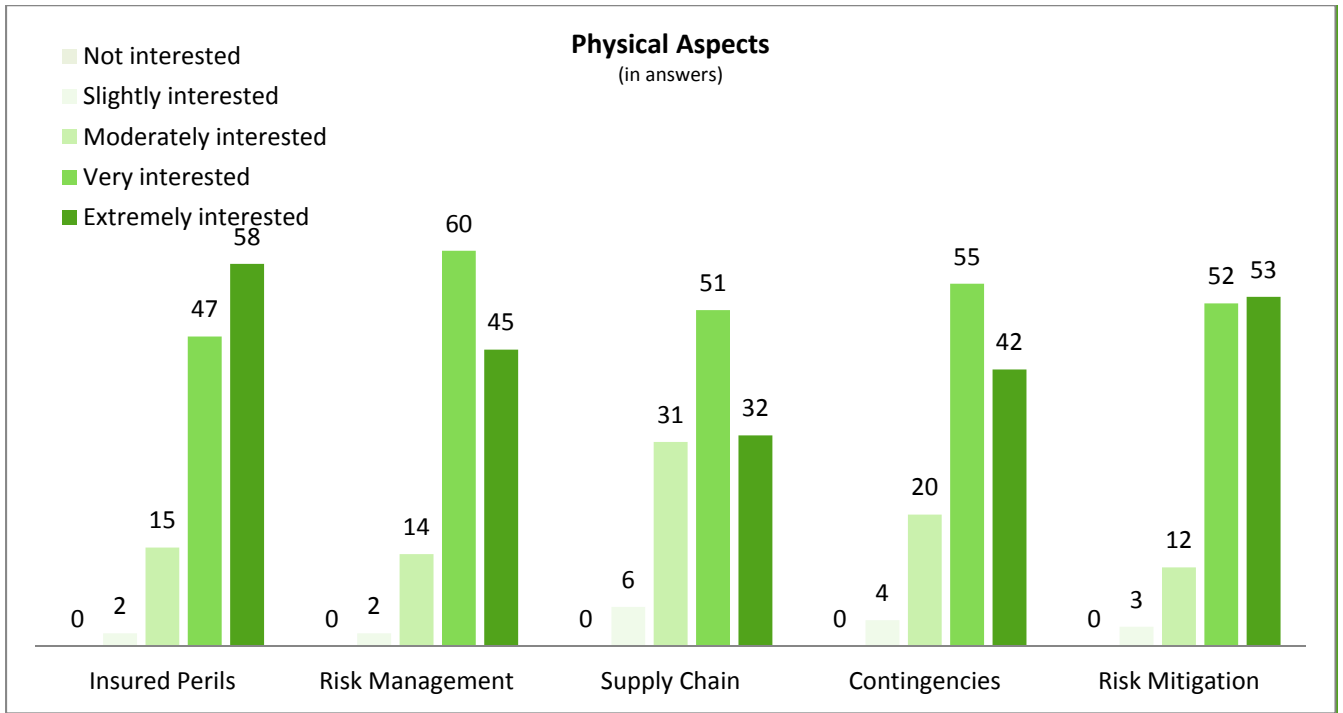
**Which geographical area(s) does your job role cover?**



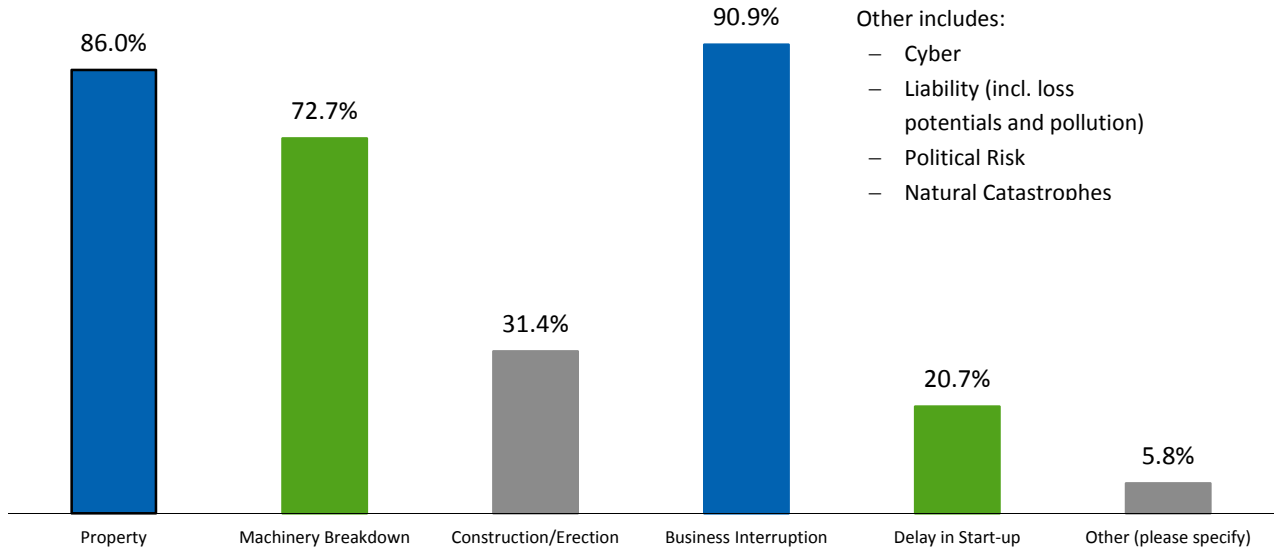
**Physical Aspects**  
 (in answers)

- Not interested
- Slightly interested
- Moderately interested
- Very interested
- Extremely interested

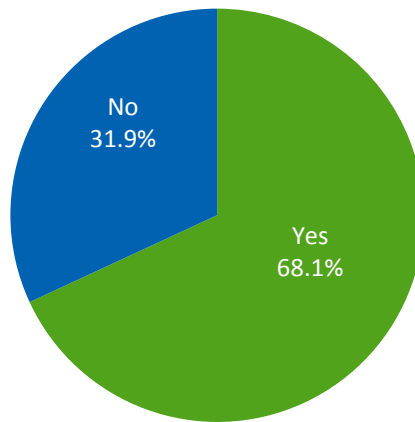




**What Insurance Class are you most Interested in?**



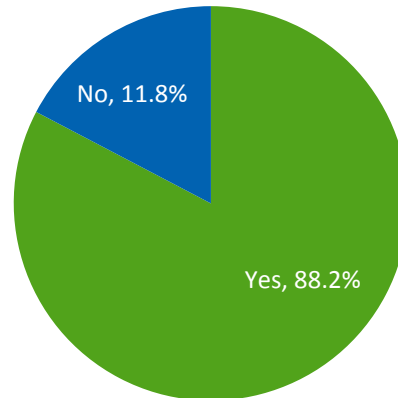
**Are you interested in a Global Claims Inventory, and would you be prepared to actively contribute in providing relevant loss information?**



Note:

Comments include willingness to participate provided confidentiality agreement / client approval / corporate & legal approval

Are you interested in a periodic MIG conference in Europe or elsewhere to deal with topics being considered by the majority?



Topic	Details
13 Loses / Claims Management / Adjusting	Current losses / Loss trends / Loss development / Lessons learnt Root causes Case studies Ten year ore prices and consequence on claims handling, deductible and market reaction. CAR & DSU claims
9 Business Interruption	
7 Policy Coverage	Wording / Clauses / Definitions
5 Risk Management & Loss Control	Methods of effective risk identification /quantification and risk mitigation alternatives for problematic risks
5 Market	Global trends / Market Conditions / Capacity / Underwriting Requirements / Insurance products
3 Tailings	
3 Natural Catastrophes	Mitigation / Flood / Underground Flood
2 Political Risk & Environmental	Developments affecting mining risks
7 Other	Critical assets to be insured / Mine valuation Cyber specific to mining (equipment automation, tailings control, etc.) Condition monitoring for equipment New mining technologies Underground mining recovery Open pits Supply chain